

Summer Seminar Agenda

Thursday 24th September 2020

14:00-17:00 BST

Time	Presenter
14.00-14.05	Welcome from Jamie Davenport , Vice-Chair of the Exec at IPUG
14.05-14.25	<u>Colin Rogers from Morningstar</u> <i>“Colin is a Director of Morningstar Index business in EMEA and will be talking about their growing low cost, low maintenance, license light Index range and displacement opportunities in the market place.”</i>
14.35-14.55	<u>Alan Covall from West Highland Support Services</u> <i>Alan Covall is the Head of Market Data Operations and Business Development from West Highland Support Services for EMEA/APAC, he specialises in Market Data Technology and Commercial Cost Savings & Compliance. His presentation will be focused around the suite of West Highland Services, Products and Support Operations.”</i>
15.05-15.25	<u>Jason Dennis from FactSet</u> <i>Jason is SVP, Global Director of Sales Engineering and Technology Services at FactSet, based in FactSet’s headquarters in Connecticut, US. He and his team work with clients to define, design and deliver best-of-breed workflows and solutions for the buy-side and sell-side investment lifecycle. He is excited to discuss the application and benefits of eBonding, User Provisioning and Operational Transparency in the market data industry.”</i>
15.35-15.55	<u>Leigh Walters from Xpansion/XiGnite/Axon & TRG</u> <i>“Leigh is COO of TRG Screen and will be giving an introduction of TRG Screen’s new products for 2021. The main focus will be on Xmon, its new features and integration options and Axon building on PEAR expertise.”</i>
16.05-16.55	<u>IPUG Member Update:</u> <i>Matt Leigh will be giving members a sneak preview of IPUG’s new website for Q4.</i> <i>Jamie Davenport will be discussing the impacts surrounding COVID-19</i> <i>David Berry will be talking about the Refinitiv/LSEG takeover</i> <i>Maria Borzova will be reporting on the Audit heatmap and additional audit charges. She will also be updating members on the FCA Call for Input for Accessing Wholesale Data and Regulatory Updates</i> Open Forum for questions and concerns – All members

We have left a gap of 10 minutes between each session to allow for comfort breaks.